

Declaration of Future Support Letter - Donor

Providing only general disclosure regarding the support we have received helps us to plan for the future. Please tell us about your recent planned gift intention:

I am pleased to report that I/we _____ have included the Taft Museum of Art in our estate plan in the following manner:

Type of Gift: (please select one)

___ As a beneficiary in a will or living trust (Is gift specific, residual or contingent? circle one.)

___ As a beneficiary in a Charitable Remainder Trust or Charitable Lead Trust.

___ As a beneficiary in a Retirement Plan.

___ As a beneficiary in a Life Insurance Policy or in a vehicle not named above. Please specify:

Estimated value to The Taft Museum of Art (Optional)

This gift is: (please select one)

___ Irrevocable

___ Revocable

Date of donor's birth ____/____/____

___ Please include me as a Member of the Taft Legacy Society at the Taft Museum of Art. I understand that by becoming a Taft Legacy Society member, I will be invited to an annual event at the Taft and may permit my planned gift to be acknowledged in special publications.

I would like my name to appear as _____ or in memory of _____ or in honor of _____.

___ I wish this gift to be anonymous and do not want to be recognized in the Taft Legacy Society.

I trust this information will be held in confidence and utilized only in estimating future gifts for the welfare and benefit of the Taft Museum of Art. It is understood that this Declaration of Future Gift Intention is not legally binding and that a future gift to the Taft Museum of Art may be changed without notice.

Signature of Planned Gift Donor _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____